

February 24, 2026

To our shareholders:

Company name: **TDC SOFT Inc.**
 Representative name: Hiroyoshi Kobayashi,
 President and Representative Director
 (Code number: 4687 TSE Prime)
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Notice Concerning Revisions to Our Financial Results Forecasts and Dividend Forecast

This notice is to inform you that, due to recent trends in financial results, etc., we have decided to revise our full-year consolidated financial results forecasts and dividend forecast announced on May 12, 2025, for the fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026).

Details

1. Revisions to the Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025, to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	(Millions of yen) 48,000	(Millions of yen) 5,100	(Millions of yen) 5,200	(Millions of yen) 3,520	Yen Sen 74.67
Revised forecasts (B)	48,500	5,150	5,300	3,800	80.41
Change in amount (B - A)	500	50	100	280	—
Percentage change	+1.0%	+1.0%	+1.9%	+8.0%	—
Reference: full-year consolidated financial results for the fiscal year ended March 31, 2025	44,417	4,772	4,876	3,433	72.86

2. Reasons for Revisions

During the consolidated accounting period for the fiscal year ending March 31, 2026, each business field is expected to perform well, and our net sales are expected to increase and exceed our plans. In terms of profit, although we continued to make aggressive investments and M&A for future business expansion in accordance with the medium-term management plan, the growth of high-value-added businesses and the effects of increased revenue are expected to result in higher operating profit. In addition, due to factors that include extraordinary profit resulting from a gain on sales of investment securities, our profit attributable to owners of parent is expected to increase during the period. Given this situation, we decided to revise our full-year consolidated financial results forecasts as shown above.

3. Revisions to the Dividend Forecast for the Fiscal Year Ending March 31, 2026

	Dividends per share		
	End of second quarter	Year-end	Total
Previous forecast (announced on May 12, 2025)		30 yen	30 yen
Revised forecast		33 yen	33 yen
Results for the current fiscal year	0 yen		
Results for the previous fiscal year (the fiscal year ended March 31, 2025)	0 yen	27 yen	27 yen

4. Reasons for Revisions

It is the basic policy of the Company to actively return profit to shareholders in order to increase corporate value by fleshing out its management base and enhancing its financial soundness. Regarding our dividend forecast for the current fiscal year, we originally predicted that the year-end dividend per share for the fiscal year ending March 31, 2026, would be 30 yen, but, based on the above policy and comprehensive consideration of our financial results for the current fiscal year, we revised our year-end dividend forecast to 33 yen per share.

This notice contains statements about the future such as forecasts for financial results that are based on information available to the Group at the time of disclosure and certain assumptions the Group believes to be reasonable. The Group gives no assurance that these statements will prove to be accurate. Actual results may differ from these forecasts due to various factors.